# Calypso Yacht Charter

Sylvie Donatien

## Project overview



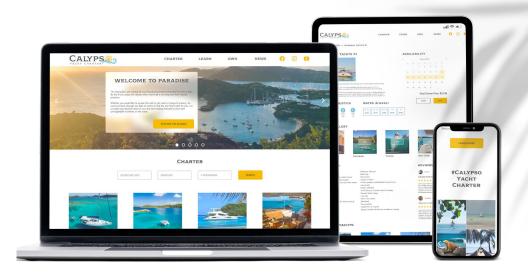
#### The product:

Website for a yacht charter company with an online yacht rental flow



#### **Project duration:**

2 weeks in October 2021





### Project overview



#### The problem:

Websites of small to medium yacht charter companies have cluttered designs with no efficient way of searching for yachts, and complicated - if not existent - yacht booking processes.



#### The goal:

Design a yacht charter company website to be helpful by providing clear navigation and layout, a search feature, and offering an easy booking process.



### Project overview



#### My role:

UX designer leading the website design



#### Responsibilities:

Conducting interviews, paper and digital wireframing, low- and high-fidelity prototyping, conducting usability studies, accounting for accessibility, iterating on designs and responsive design.



# Understanding the user

- User research
- Personas
- Problem statements
- User journey maps

## User research: summary

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I conducted user interviews, which I then turned into empathy maps to better understand the target user and their needs.

I discovered that some users just want to book an all-inclusive and relaxing experience while others want to book a specific type of boat and build up sailing experience as a skipper.

All users expressed a need for booking a boat online from start to finish, with no time-consuming email exchange or phone calls.



## User research: pain points

1

#### No search

In the worst case scenario, there is no search feature so the users have to browse all the yachts in the company's fleet, in the best case scenario, the search doesn't offer relevant filter options

2

#### Lack of information

Some users want to know all the characteristics of the boat they are going to book, even the proficiency level required to be able to steer the boat

3

#### No user reviews

User reviews make the decision easier on users and they give the users booking a boat a feeling of safety and confidence



#### No online booking

The "booking" flow ends with a "email the quote" or "contact us" step which is very frustrating to the users who want to book a boat online with no time-consuming email exchange



### Persona: Anwar

#### **Problem statement:**

Anwar is a busy entrepreneur, husband and father of 3 who needs to book a skippered sailboat online in an easy, fast and smooth way because he is busy and only interested in an all-inclusive, hassle-free and relaxed vacation. on a sailboat for him and his family.



**Anwar** 

Age: 56
Education: MBA Degree
Hometown: Jakarta, Indonesia
Family: Married, 3 children
Occupation: Entrepreneur

"Sailing means spending quality time with my family in a relaxed and hassle-free environment"

#### Goals

- Find quickly the perfect boat for his vacation
- Rent a sailboat with a skipper
- Get all the details online, without wasting time on the phone

#### **Frustrations**

- "It's difficult and time-consuming to find the perfect boat"
- "I can't find details about what it is to be on a boat with a skipper"

Anwar is a busy entrepreneur who hates wasting his time. He is passionate about his company but also about sailing and sailboats. He loves his family and because he doesn't get to spend much time with them when he is working, he loves to go sailing with them every now and then for a 1-week vacation. He wants to relax and spend time with his family so he always rents a sailboat with a skipper onboard.



### Persona: Nike

#### **Problem statement:**

Nike is a recently certified skipper who needs to find the perfect sailboat to book for her and her friends because she wants to feel in control, build up some experience as a skipper and make her friends happy.



#### Nike

**Age:** 33

**Education:** Faculty of Medicine **Hometown:** Zürich, Switzerland

Family: 2 cats Occupation: Dentist "I'd like to build experience sailing as a skipper with some friends and discover amazing islands while doing so"

#### Goals

- Rent a sailboat online
- Get the most accurate details possible about the boat
- Get easy feedback about the boat from my friends

#### **Frustrations**

- Renting a boat online is stressful
- Info about the boats is outdated
- Too much back-and-forth with the rental company by email

Nike is a dentist from Zürich. She learned how to sail when she was a kid on Lake Zürich. Recently she decided to learn how to sail on cruising boats and she recently got certified. She would like to charter a sailboat in the Antilles with some friends and get some experience as a skipper.



# User journey map

I created a user journey
map of Anwar's experience
using the website to help
identify possible pain points
and improvement
opportunities.

ACTION	Visit yacht charter company website	Search for a sailboat	Select a sailboat	Book the sailboat	Pay for the booking
TASK LIST	A. Search on Google for the yacht charter company website recommended by a friend B. Browse the website to find the section for renting boats	A. Search for skippered yacht B. Apply filter options if available	A. Browse the fleet B. Look at the characteristics of each sailboat C. Bookmark pages with interesting yachts D. Compare bookmarked pages E. Choose a sailboat	A. On the page of the selected boat, fill out the required form B. Enter all the required information C. Submit form	A. Ask for the invoice B. Pay the booking by wiring money transfer
FEELING ADJECTIVE	Excited about vacationing on a sailboat  Annoyed that it took so much time to find the right section	Confused that there is no categories bareboat vs skippered yachts Annoyed that there is no search possible, much less filters	Overwhelmed by all the available yachts  Frustrated that there is no clear category or important characteristics missing from yacht previews  Annoyed that there is no guide/comparison feature to speed up yacht selection	Confused that the form asks for the preferred yacht whereas the user is already on the page of the yacht they selected  Frustrated that there is no information about availability  Annoyed that the online rental process ends with a form to fill out and then transitions to a back-and-forth email exchange	Anxious about wiring money  Annoyed that wire fees were hidden  Frustrated that online payment is not possible
IMPROVEMENT OPPORTUNITIES	Work on SEO to improve website referencement  Advertise the different sections of the website on the homepage to make it easy to find them	Add clear categories that are user-oriented instead of yacht-oriented Add a Search feature using filters or free-text search bar	Add bookmark and comparison features  Organize fleet by categories  Add important characteristics on yacht quick previews	Add availability info in a calendar view  Transform back-and-forth email exchange into rental steps on the website (upload feature of required documents, user gets notified when checks are OK and process can continue, etc)	Make all the fees appear clearly at the beginning of the rental flow Add the possibility to pay online

# User journey map

I created another journey map for Nike.

	ACTION	Visit yacht charter company website	Search for a sailboat	Select a sailboat	Book the sailboat	Pay for the booking
	TASK LIST	A. Search on Google for the yacht charter company website recommended by a friend B. Browse the website to find the section for renting boats	A. Search for bareboat yacht B. Apply filter options if available	A. Browse the fleet B. Look at the characteristics of each sailboat C. Bookmark pages with interesting yachts D. Compare bookmarked pages E. Choose a sailboat	A. On the page of the selected boat, fill out the required form B. Enter all the required information C. Submit form	A. Ask for the invoice B. Pay the booking by wiring money transfer
	FEELING ADJECTIVE	Excited about vacationing on a sailboat Stressed to find the perfect sailboat Annoyed that it took so much time to find the right section	Confused that there is no categories bareboat vs skippered yachts Annoyed that there is no search possible, much less filters	Overwhelmed by all the available yachts Yachts Invested that there is no clear category or important characteristics missing from yacht previews  Annoyed that there is no guide/comparison feature to speed up yacht selection  Anxious that there is no user reviews  Anxious that the pictured sailboat is not the real one  Frustrated that there is no way of easily sharing the page with some friends to get their opinion	Confused that the form asks for the preferred yacht whereas the user is already on the page of the yacht they selected  Frustrated that there is no information about availability  Annoyed that the online rental process ends with a form to fill out and then transitions to a back-and-frushmen	Anxious about wiring money Annoyed that wire fees were hidden Frustrated that online payment is not possible Annoyed there is no way to split the bill between her and her friends
	IMPROVEMENT OPPORTUNITIES	Work on SEO to improve website referencement  Make the homepage relaxing and comforting  Advertise the different sections of the website on the homepage to make it easy to find them	Add clear categories that are user-oriented instead of yacht-oriented Add a Search feature using filters or free-text search bar	Add bookmark, share and comparison features Organize fleet by categories Add important characteristics on yacht quick previews Add user review feature Add pictures from previous users who booked the boat	Add availability info in a calendar view Transform back-and-forth email exchange into rental steps on the website (upload feature of required documents, user gets notified when checks are OK and process can continue, etc)	Make all the fees appear clearly at the beginning of the rental flow Add the possibility to pay online Add the possibility to have a common tab that can be paid by multiple persons

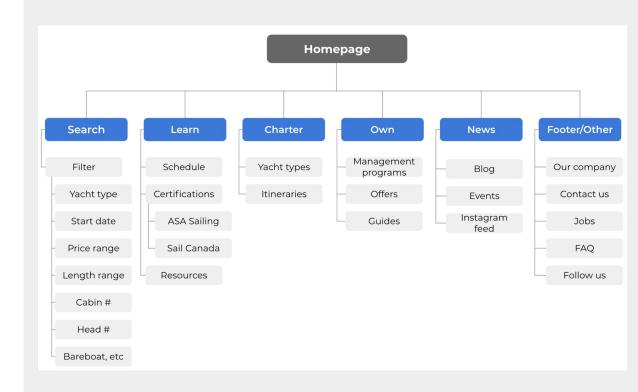


# Starting the design

- Sitemap
- Paper wireframes
- Digital wireframes
- Low-fidelity prototype
- Usability studies

## Sitemap

I chose a hierarchical website structure with very distinct sections corresponding to users' needs (search, learn, charter or own). Additional information can be found in the footer or second menu.



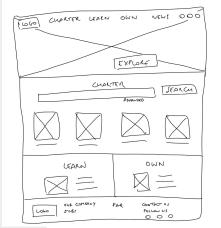
# Paper wireframes

Next, I sketched out wireframes for each page of the website.

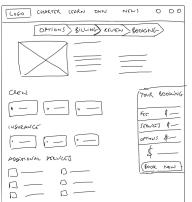
I did multiple versions for each wireframe and selected only the best elements out of each version, which turned out to be the final wireframes.

- NAVIGATION - IMAGES OF ISLANDS - STARON BAR
- YACHT CHARTERS
- SAILING SCHOOL - YACHT OWNERSHIP
- FOOTER

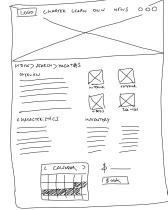
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- PICK UP AND LOTEN
- OPTIONS (CREW, SKIPPER, INSURANCE, KITCHEN KIT, PROVISIONING, BATHROOM KIT, SHORKELING GERE )

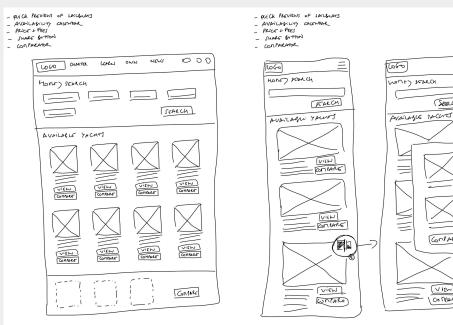


- PUTCH PREVIEWS OF IMPLEMENTS - AVAILABILITY CALIFFAR
- PRICE + FEES
- SHARE GOTTON
- COMPARATOR
  - 000 LOGO CHARTER WHEN HOREY SEARCH SEARCH AVAILABLE YACKET Gnille
  - PI CTURES OF BOAT (INTELOR, SMITTER, SMITHS) + BATT OF MICHAEL CLASSIFICATION (1) VIDEO 1, 360
  - REVIEWS
  - AVAILOGILITY CALKHOAL



# Paper wireframe screen size variation(s)

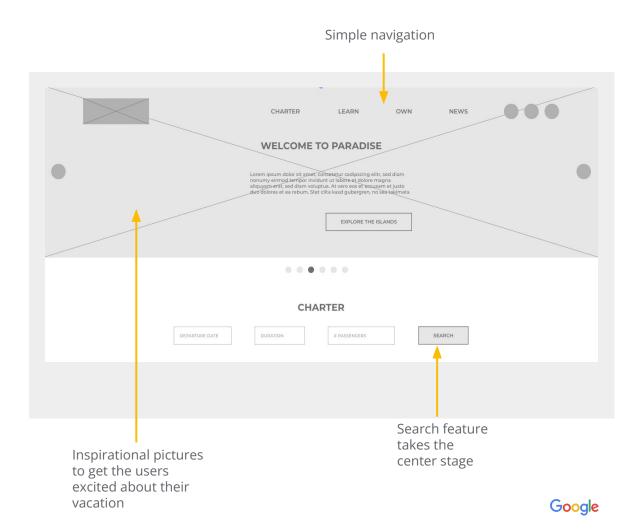
I sketched out wireframes for mobile and desktop versions for each page in order to make sure the experience on any screen device is optimal.



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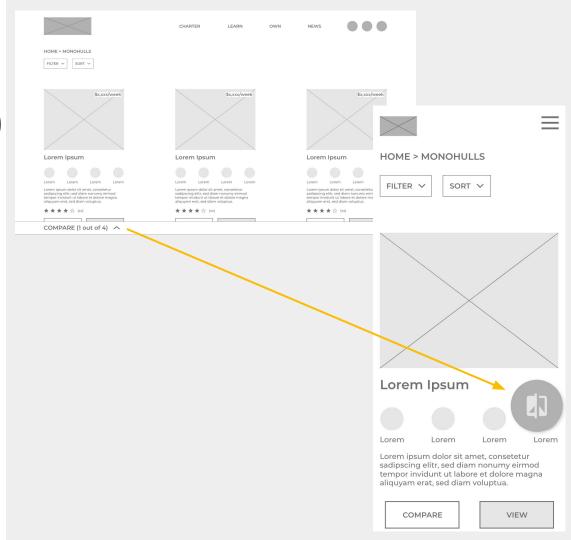
## Digital wireframes

Moving to digital wireframes was rather easy because the important elements were already there on paper. On the digital wireframes, I made sure the elements were properly distributed, aligned and proportioned.



# Digital wireframe screen size variation(s)

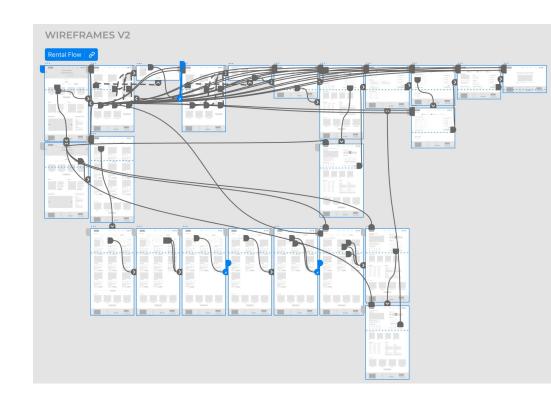
Responsive design means providing the users with the best experience no matter the screen size. Some slight differences appear between desktop and mobile, such as the comparison feature, for instance: the collapsible bottom drawer on desktop becomes a floating action button on mobile.



## Low-fidelity prototype

To create a low-fidelity prototype, I connected all the wireframes involved in the boat booking flow and implemented 2 entry points for this flow: the user can start booking a boat after a search or after browsing the list of boats.

<u>View low-fidelity prototype</u>





# Usability study: parameters



Study type:

Unmoderated usability study



Location:

United States, remote



Participants:

4 participants



Length:

15-20 minutes



# Usability study: findings

These were the main findings uncovered by the usability study:



#### Missing Filter Options

After a basic search, users couldn't filter on the type of boat



#### **Confusing Interactions**

Users didn't know how to close the filter options dropdown menu because the pattern was not following the convention of clicking anywhere on the screen to close the menu



#### **Disrupted Booking Flow**

At review step which is the final step of the booking flow, users were offered to edit the boat they selected which would have reset the entire flow and disrupt completely the booking experience

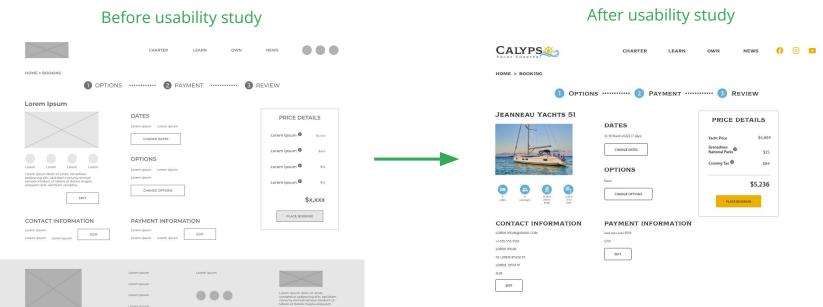


# Refining the design

- Mockups
- High-fidelity prototype
- Accessibility

# Mockups

Based on the insights from the usability study, I made changes to improve the booking flow. One of the changes I made was to remove the boat edit option at the final step of the booking.





## Mockups

I also made changes to improve the search filtering options: new filtering option on the type of boat.

Proficiency 10:

Level 1

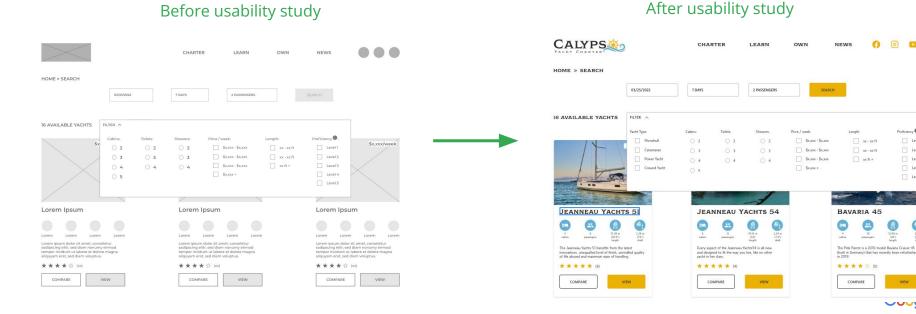
Level 2

Level 3

Level 4

Level 5

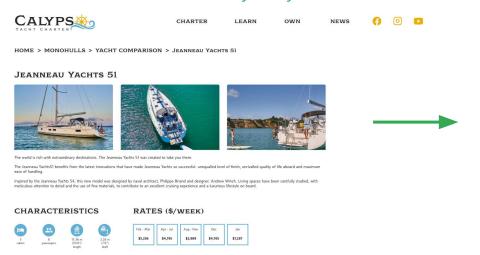
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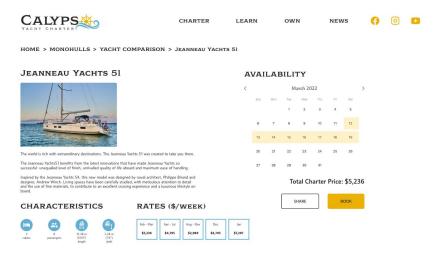
## Mockups

I made changes to improve the high-fidelity prototype after a second usability study that showed that the booking call-to-action was too difficult to find. I moved the element from the bottom of the boat details page to its top.

#### Before usability study



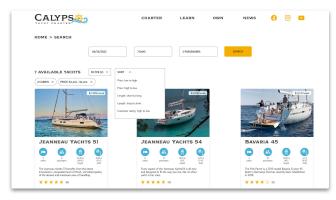
#### After usability study

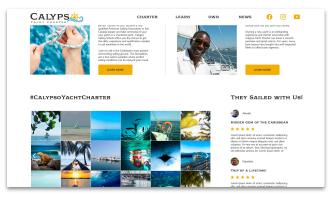




# Mockups: Original screen size



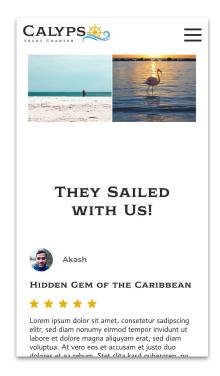








## Mockups: Screen size variations







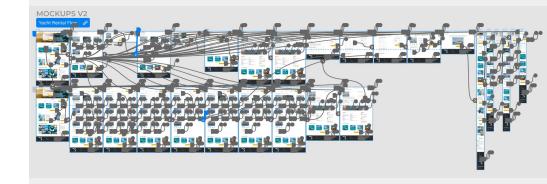




# High-fidelity prototype

My high-fidelity prototype followed the same user flow as the low-fidelity prototype with the 2 same entry points (search and browse). I also linked the mobile version at the end of the desktop booking flow.

View the high-fidelity prototype



# Accessibility considerations

1

I used headings with different sized text for clear visual hierarchy 2

I checked color contrast using <u>WebAIM online</u> <u>checker</u>

3

I used dedicated accent color to highlight all the areas that are clickable/actionable



# Going forward

- Takeaways
- Next steps

## Takeaways



#### Impact:

Users found the design intuitive to navigate through, inspirational with the pictures, and demonstrated a clear layout and visual hierarchy.



#### What I learned:

I learned that it's important to stick to conventions and standards most of the time, not doing so might confuse users. The most important takeaway for me is to always focus on the user and their needs and to always get back to the personas, empathy maps and user journey maps created at the beginning of the project to make sure every step of the way solves the user problem.



## Next steps

1

Conduct another round of usability studies to make sure the pain points have been eliminated and validate that the current design has not created new ones.

2

Identify any additional areas of need and ideate on new features



### Let's connect!



Thank you so much for taking the time to review my work! Any feedback is always valuable so if you'd like to share your thoughts with me or just get in touch, contact me:

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Website: <a href="https://sylvie.dev">https://sylvie.dev</a>

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# Thank you!